

BPC Migration - Overview

Your organization may be considering upgrading its current OutlookSoft or SAP Business Planning and Consolidation platform to the SAP BusinessObjects Planning and Consolidation (BPC) 7.0 version to ensure continued support beyond March 2010 and to take advantage of new functionalities such as:

- Business Process Flow to guide users and ensure process compliance
- Easy to use drag and drop report building to further empower end users
- Enhanced security management to manage security profiles for groups of users
- State of the art architecture: Support of SQL 2005/2008 and 64 bit, Service oriented architecture

This document will provide you with an overview of the typical steps involved in the migration of your current 4.x OutlookSoft solution to the SAP BPC 7.0 version.

<u>Milestone</u>	<u>Description</u>	
1) Project Initiation	Assessment of the current BPC solution and project launch	
<u>Resources – Client</u> ♦ Project Manager ♦ IT Infrastructure Specialist ♦ BPC Administrator <u>Resources – PAC</u> ♦ Engagement Manager ♦ Application Consultant	<u>Activities</u> ♦ Define scope and timelines ♦ Assess current BPC solution ♦ Confirm number of deployment environments	<u>Deliverables</u> ♦ Application design document ♦ Application assessment form ♦ Signed statement of work

<u>Milestone</u>	<u>Description</u>	
2) Project Preparation	Design of the new platform architecture and detailed application review	
<u>Resources – Client</u> ♦ Project Manager ♦ IT Infrastructure Specialist ♦ BPC Administrator <u>Resources – PAC</u> ♦ Project Manager ♦ Application Consultant ♦ <i>Technical Specialist</i>	<u>Activities</u> ♦ Application Review ♦ New platform evaluation ♦ Project planning	<u>Deliverables</u> ♦ Copy of current application ♦ Platform architecture ♦ New platform installation readiness checklist ♦ Scheduled BPC 7.0 installation ♦ Detailed project plan

<u>Milestone</u>	<u>Description</u>	
3) Realization	Migration of your BPC application to the 5.1 version on the new platform	
<u>Resources – Client</u> ♦ Project Manager ♦ IT Infrastructure Specialist ♦ BPC Administrator <u>Resources – PAC</u> ♦ Project Manager ♦ Application Consultant ♦ <i>Technical Specialist</i>	<u>Activities</u> ♦ Application migration ♦ New platform install	<u>Deliverables</u> ♦ Migrated application ♦ BPC 7.0 specific configuration (Security, business process flow) ♦ New BPC platform

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4) Testing	Technical and functional testing of the migrated application	
<u>Resources – Client</u> ♦ Project Manager ♦ IT Infrastructure Specialist ♦ BPC Administrator ♦ <i>Functional Users</i> <u>Resources – PAC</u> ♦ Project Manager ♦ Application Consultant	<u>Activities</u> ♦ Incremental Training ♦ Unit Testing ♦ Integration Testing	<u>Deliverables</u> ♦ Functional BPC 7.0 application ready to be deployed

<u>Milestone</u>	<u>Description</u>	
5) Go-Live Preparation	Alignment to the current production state (data and BPC components)	
<u>Resources – Client</u> ♦ Project Manager ♦ IT Infrastructure Specialist ♦ BPC Administrator <u>Resources – PAC</u> ♦ Project Manager ♦ Application Consultant	<u>Activities</u> ♦ Alignment of production data and other BPC components ♦ Final testing	<u>Deliverables</u> ♦ Deployed BPC 7.0 application

Ready to benefit from the wealth of functionalities of the SAP BPC 7.0 product?
 Contact Performance Analytics to discuss how we can assist you in a smooth transition.



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